



**State Energy Office-Housing Finance Agency Multifamily Taskforce Meeting**  
***Creating and Customizing Templates for Successful Partnerships and Programs***

Thursday, September 11, 2014, 7:30am-12pm

Pulaski Room, Lobby Level, Hilton Savannah De Soto, Savannah, Georgia

Conference Call: 213-289-0155, Code: 6833636

**AGENDA**

**7:30 AM**

***Networking Breakfast***

Taskforce members are invited to enjoy a complimentary hot breakfast and network informally prior to the start of the meeting.

**8:00 AM**

***Introductions and Summary of Taskforce Activities***

The National Association of State Energy Officials (NASEO) will kick-off the meeting by leading introductions among taskforce members and will provide an overview of the Taskforce's goals, discussions, and activities to-date.

*Speakers:*

Sandy Fazeli, Program Manager, NASEO

Brian Henderson, Southeast Regional Coordinator, NASEO

**8:15 AM**

***Turnkey Project and Financing Models for Multifamily Energy Efficiency***

This panel discussion will examine three distinct, comprehensive models for delivering multifamily efficiency projects and financing to building owners and tenants: the "one-stop-shop" model, established by Elevate Energy (formerly CNT Energy) and the Warehouse for Energy Efficiency Loans (WHEEL) secondary market financing model, launched by the Energy Programs Consortium (EPC) for single-family homes. The Q&A and discussion to follow will collect taskforce members' thoughts and reactions on customizing and implementing these types of models in their own states.

*Speakers:*

Abigail Corso, Director, New Market Initiatives, Elevate Energy

Elizabeth Bellis, Counsel, EPC

**9:30 AM**

***Industry Perspectives on Multifamily Policies and Programs***

During this discussion, industry leaders will provide an overview of potential opportunities and challenges associated with tackling multifamily energy efficiency. Specific topics to be discussed include methods to bring energy savings performance contracting to scale; strategies to build workforce capacity; and policy levers that can further boost private sector interest and participation in this challenging sector.

*Speaker:*

Joy Clarke-Holmes, Director, Public & Affordable Housing Solutions, Johnson Controls

*This meeting is generously supported by the Energy Foundation.*

10:15 AM ***Break***

10:30 AM ***Aligning Utility, State Energy Office, Housing Agency, and Partner Perspectives and Goals***  
Taskforce members will hear from utilities and organizations offering multifamily energy efficiency programs in their states and jurisdictions. Strategies will be discussed for overcoming barriers, partnering with key stakeholders and addressing the needs of this under-served sector. This dialogue will provide an opportunity to gain a clearer understanding of how utilities design and deliver energy efficiency programs for multifamily buildings, and to communicate the economic development, affordable housing preservation, workforce development, and energy reduction goals that drive State Energy Office, Housing Finance Agency, and partner involvement in multifamily efficiency.

*Speakers:*

Nick Mark, Manager Conservation & Renewable Energy Policy, CenterPoint Energy  
Charlie Moon, Residential Programs, Georgia Power  
Scott Lee, EarthCraft Technical Manager, Southface Institute

11:45 AM ***Taskforce Assessment of Next Steps and Closing Thoughts***

During this session, NASEO will elevate the major issues, challenges, and opportunities raised by Taskforce members in past discussions, and will present Taskforce members with “next step” options to delve deeper into these topics. This dialogue will focus on the needs of the states and will result in actionable items that NASEO, in partnership with Taskforce members, will implement to continue to support states’ efforts to enhance multifamily energy efficiency.

*Speakers:*

Sandy Fazeli, Program Manager, NASEO  
Brian Henderson, Southeast Regional Coordinator, NASEO

12:00 PM ***Adjourn Meeting***

Please RSVP to Sandy Fazeli, NASEO Program Manager, at [sfazeli@naseo.org](mailto:sfazeli@naseo.org).  
Information on hotel accommodations is available at <http://annualmeeting.naseo.org/hotel>.

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